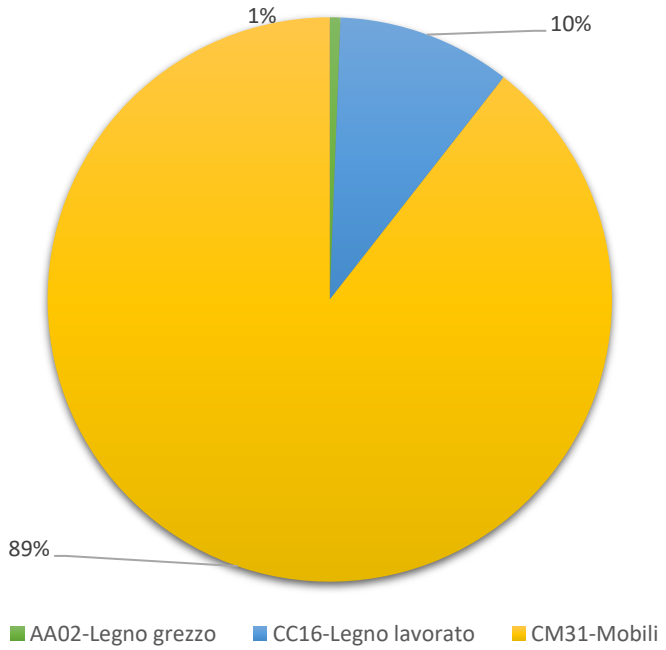
I semestre 2023

Carlo Piemonte
Direttore Cluster Legno, Arredo e Sistema Casa FVG

CLUSTER FVG
LEGNO ARREDO CASA

LEGNO MOBILE – export I semestre 2022/2023

	EXPORT I sem 2022	EXPORT I sem 2023	VAR % 2023/22
AA022 Legno grezzo	4.905.382,00 €	6.700.037,00 €	36,59%
C16 Legno Lavorato	139.546.195,00 €	109.044.002,00 €	-21,86%
C31 Mobili	1.087.550.724,00 €	979.511.503,00 €	-9,93%
TOTALE	**1.232.002.301,00 €**	**1.095.255.542,00 €**	**-11,10%**



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AA022 – Legno Grezzo

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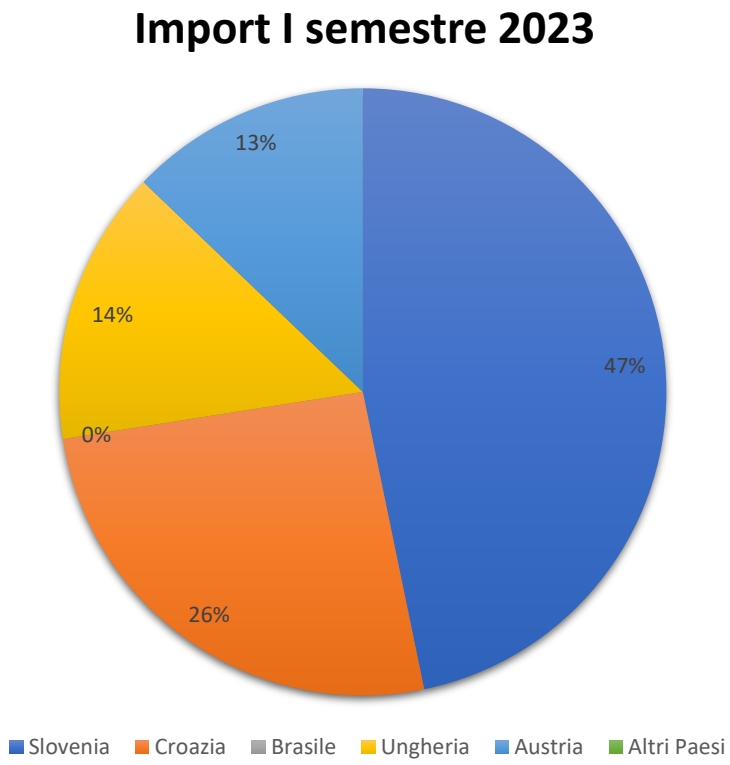
LEGNO ARREDO CASA

AA022 Legno Grezzo: TOP 10 mercati IMPORT I semestre 2022/2023

PAESI	IMPORT I sem 2022	IMPORT I sem 2023	var% 23/22
Slovenia	22.560.359,00 €	21.393.857,00 €	-5,17%
Croazia	12.427.402,00 €	6.989.166,00 €	-43,76%
Brasile	- €	5.579.183,00 €	+100%
Ungheria	7.058.852,00 €	4.651.175,00 €	-34,11%
Austria	6.201.160,00 €	2.456.183,00 €	-60,39%
Svizzera	1.753.707,00 €	1.586.678,00 €	-9,52%
Bosnia-Erzegovina	1.356.218,00 €	1.217.180,00 €	-10,25%
Francia	1.574.669,00 €	921.581,00 €	-41,47%
Guyana	239.918,00 €	213.392,00 €	-11,06%
Serbia	27.618,00 €	146.129,00 €	+100%



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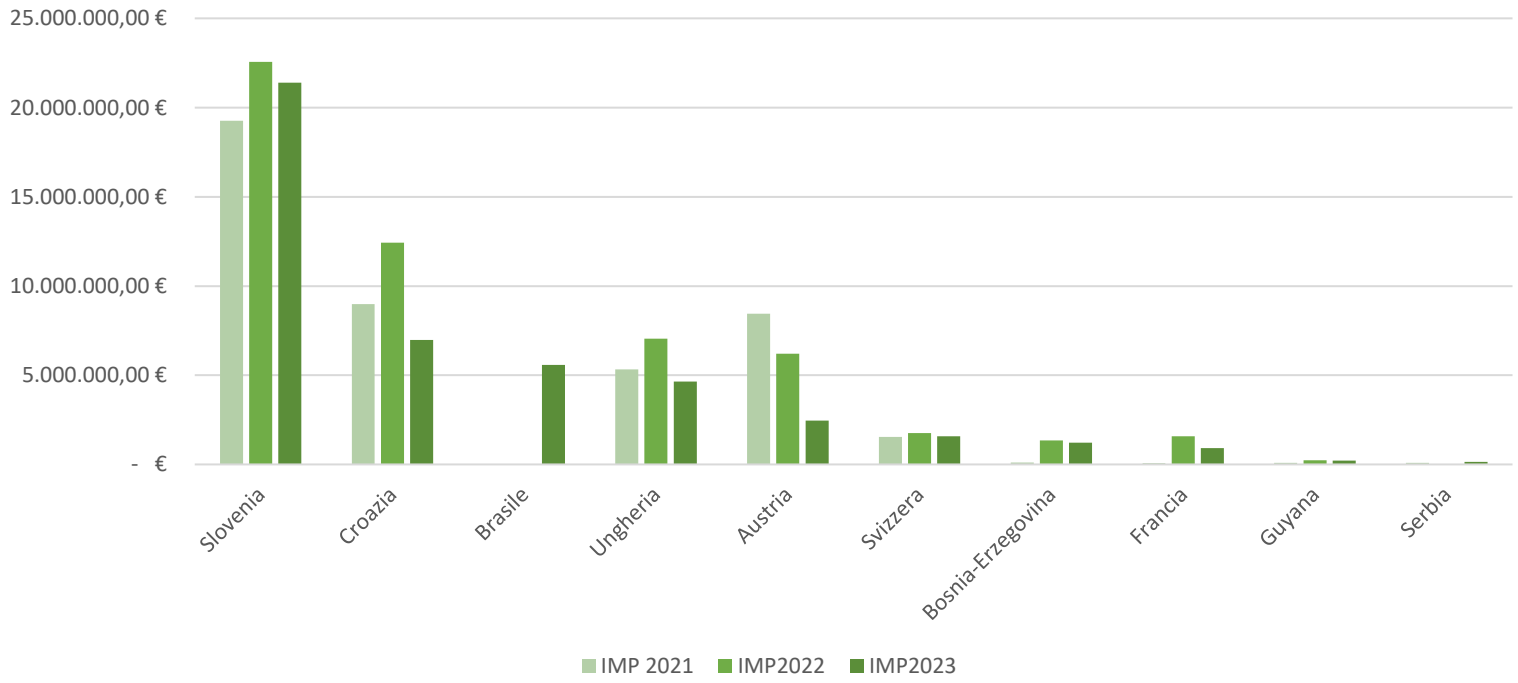
LEGNO ARREDO CASA

AA022 Legno Grezzo: IMPORT I semestre periodo 2021-2023



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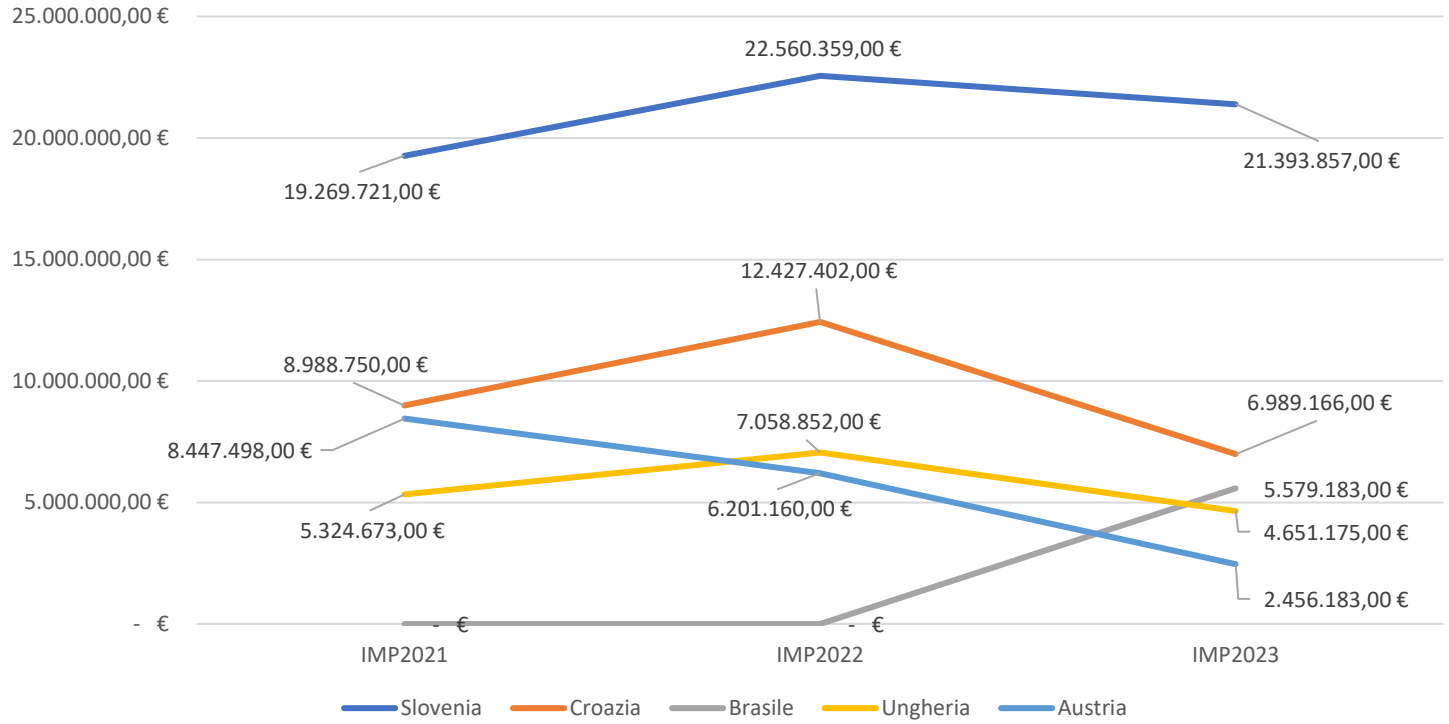
LEGNO ARREDO CASA

AA022 Legno Grezzo: andamento IMPORT I semestre periodo 2021-2023



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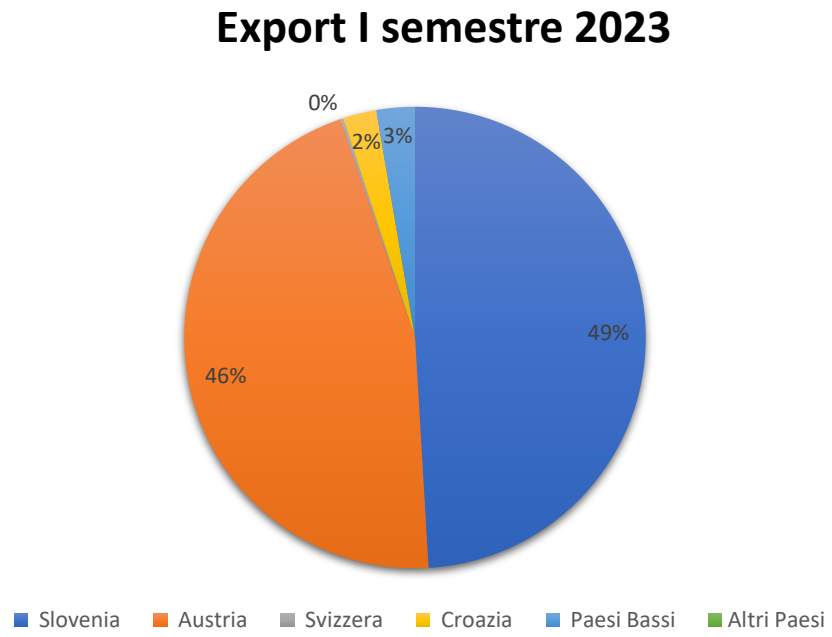
AA022 Legno Grezzo: TOP 5 mercati EXPORT
I semestre 2022/2023

PAESI	EXPORT I sem 2022	EXPORT I sem 2023	var% 23/22
Slovenia	2.308.044,00 €	3.272.106,00 €	41,77%
Austria	2.149.030,00 €	2.847.367,00 €	32,50%
Svizzera	9.494,00 €	156.095,00 €	+100%
Croazia	110.355,00 €	119.855,00 €	8,61%
Paesi Bassi	126.698,00 €	116.918,00 €	-7,72%



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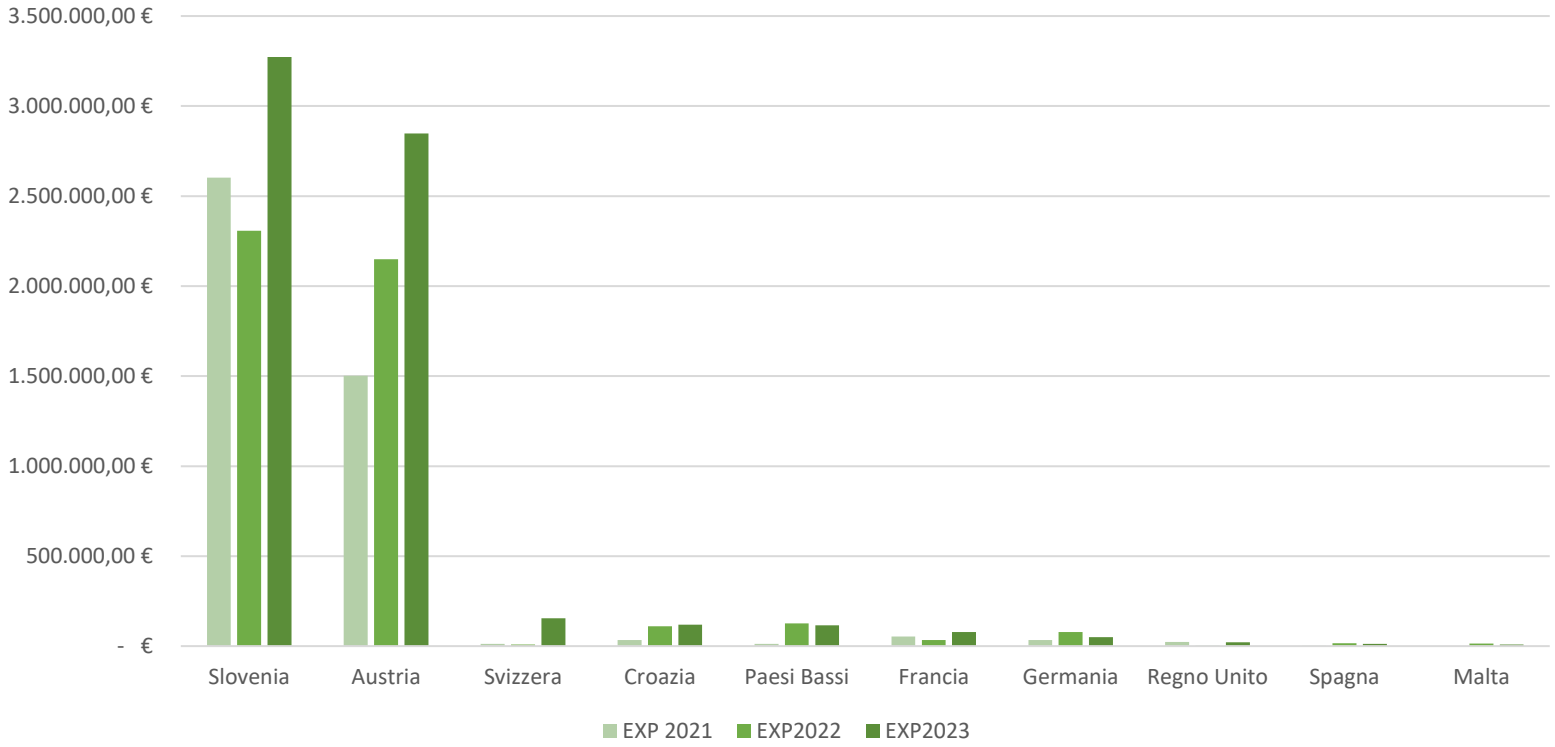
LEGNO ARREDO CASA

AA022 Legno Grezzo: EXPORT I semestre periodo 2021-2023



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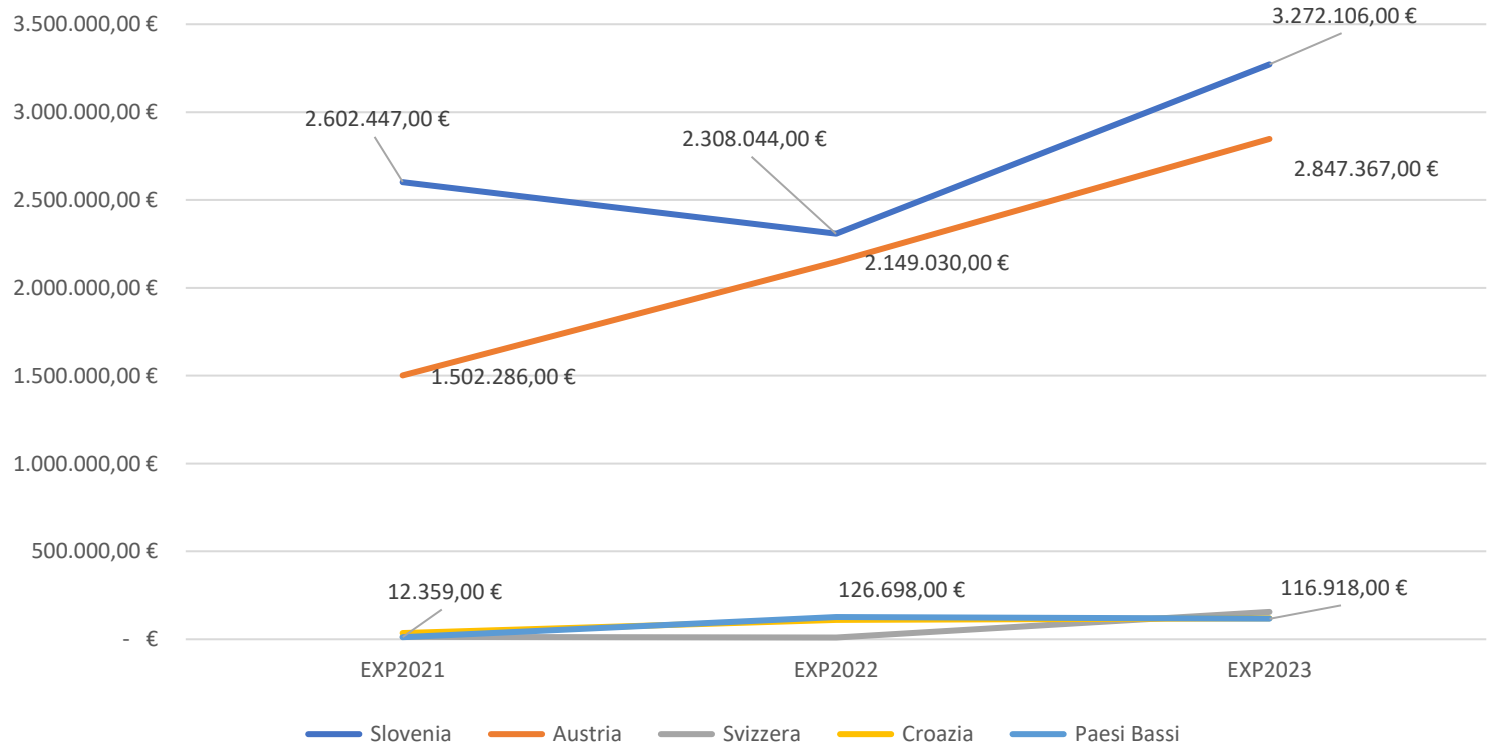
LEGNO ARREDO CASA

AA022 Legno Grezzo: andamento EXPORT I semestre Periodo 2021-2023



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LEGNO ARREDO CASA

C16 – Legno Lavorato

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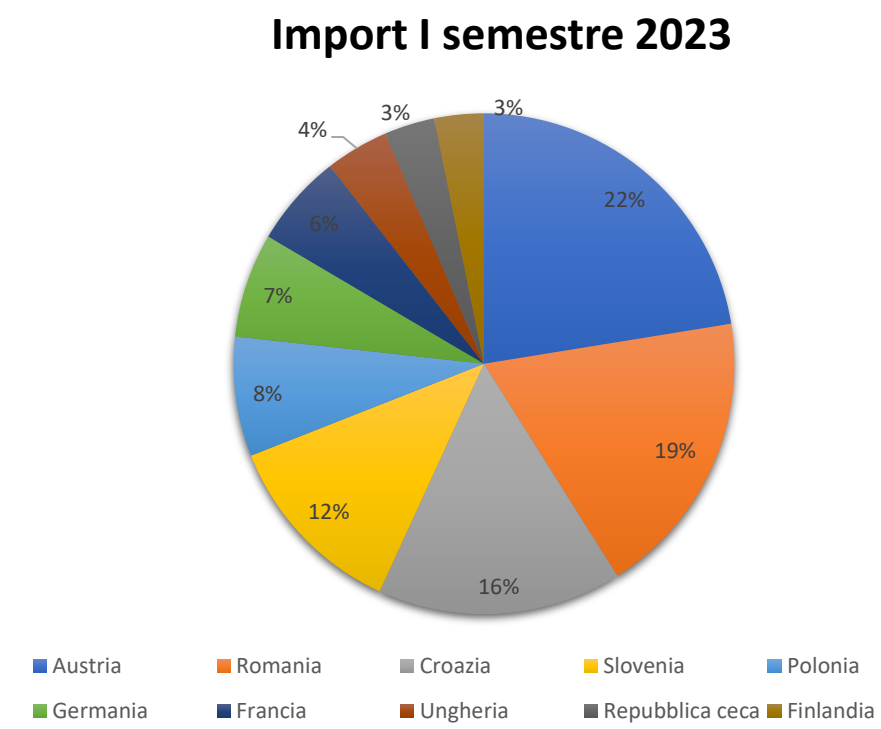
LEGNO ARREDO CASA

C16 Legno Lavorato: TOP 10 mercati IMPORT
I semestre 2022/2023

PAESI	IMPORT I sem 2022	IMPORT I sem 2023	var% 23/22
Austria	49.430.976,00 €	40.564.496,00 €	-17,94%
Romania	38.963.738,00 €	33.656.592,00 €	-13,62%
Croazia	30.646.341,00 €	28.513.155,00 €	-6,96%
Slovenia	27.580.861,00 €	22.017.509,00 €	-20,17%
Polonia	14.931.587,00 €	13.949.445,00 €	-6,58%
Germania	16.308.331,00 €	12.187.456,00 €	-25,27%
Francia	13.602.846,00 €	10.802.934,00 €	-20,58%
Ungheria	10.986.109,00 €	7.412.956,00 €	-32,52%
Repubblica ceca	13.737.996,00 €	5.858.625,00 €	-57,35%
Finlandia	5.700.179,00 €	5.779.381,00 €	1,39%



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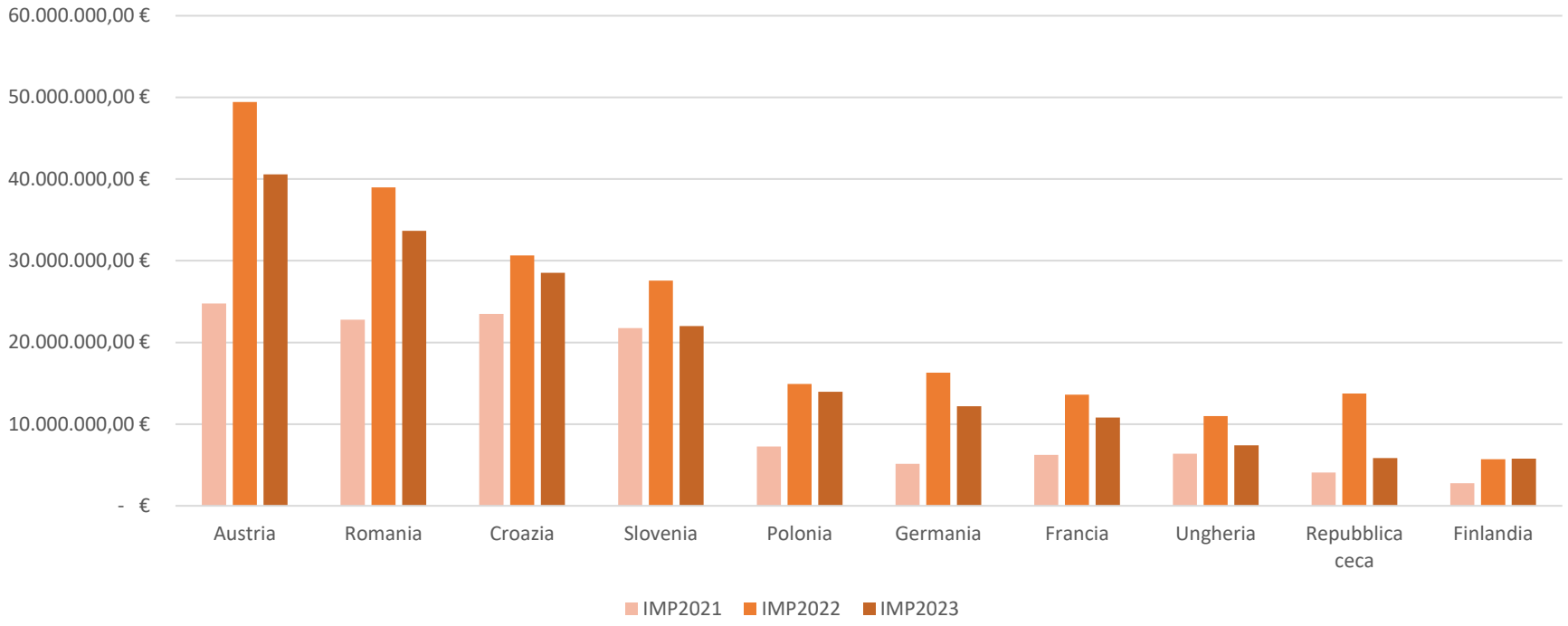
C16 Legno Lavorato: IMPORT I semestre periodo 2021-2023



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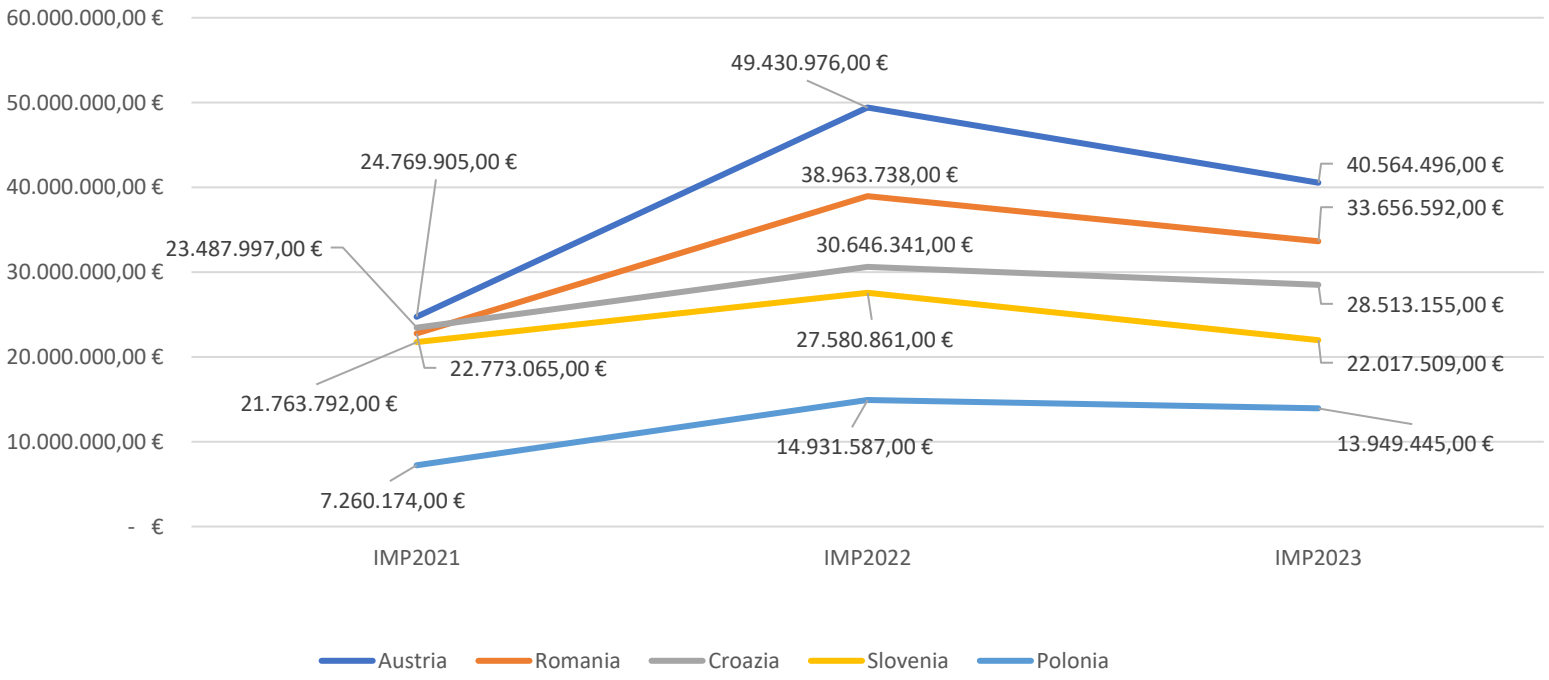
LEGNO ARREDO CASA

C16 Legno Lavorato: andamento IMPORT I semestre periodo 2021-2023



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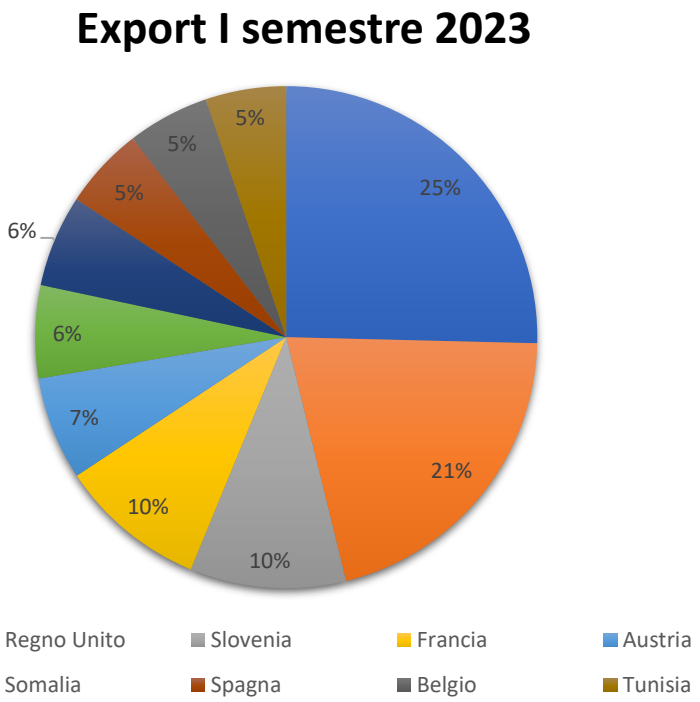
LEGNO ARREDO CASA

C16 Legno Lavorato: TOP 10 mercati EXPORT
I semestre 2022/2023

PAESI	EXPORT I sem 2022	EXPORT I sem 2023	var % 23/22
Germania	24.292.300,00 €	17.659.047,00 €	-27,31%
Regno Unito	13.916.630,00 €	14.455.514,00 €	3,87%
Slovenia	9.326.511,00 €	6.980.379,00 €	-25,16%
Francia	8.460.831,00 €	6.603.816,00 €	-21,95%
Austria	6.715.107,00 €	4.632.211,00 €	-31,02%
Emirati Arabi Uniti	5.564.068,00 €	4.156.156,00 €	-25,30%
Somalia	4.627.282,00 €	4.117.433,00 €	-11,02%
Spagna	2.737.116,00 €	3.674.971,00 €	34,26%
Belgio	3.011.974,00 €	3.664.971,00 €	21,68%
Tunisia	6.804.446,00 €	3.613.355,00 €	-46,90%



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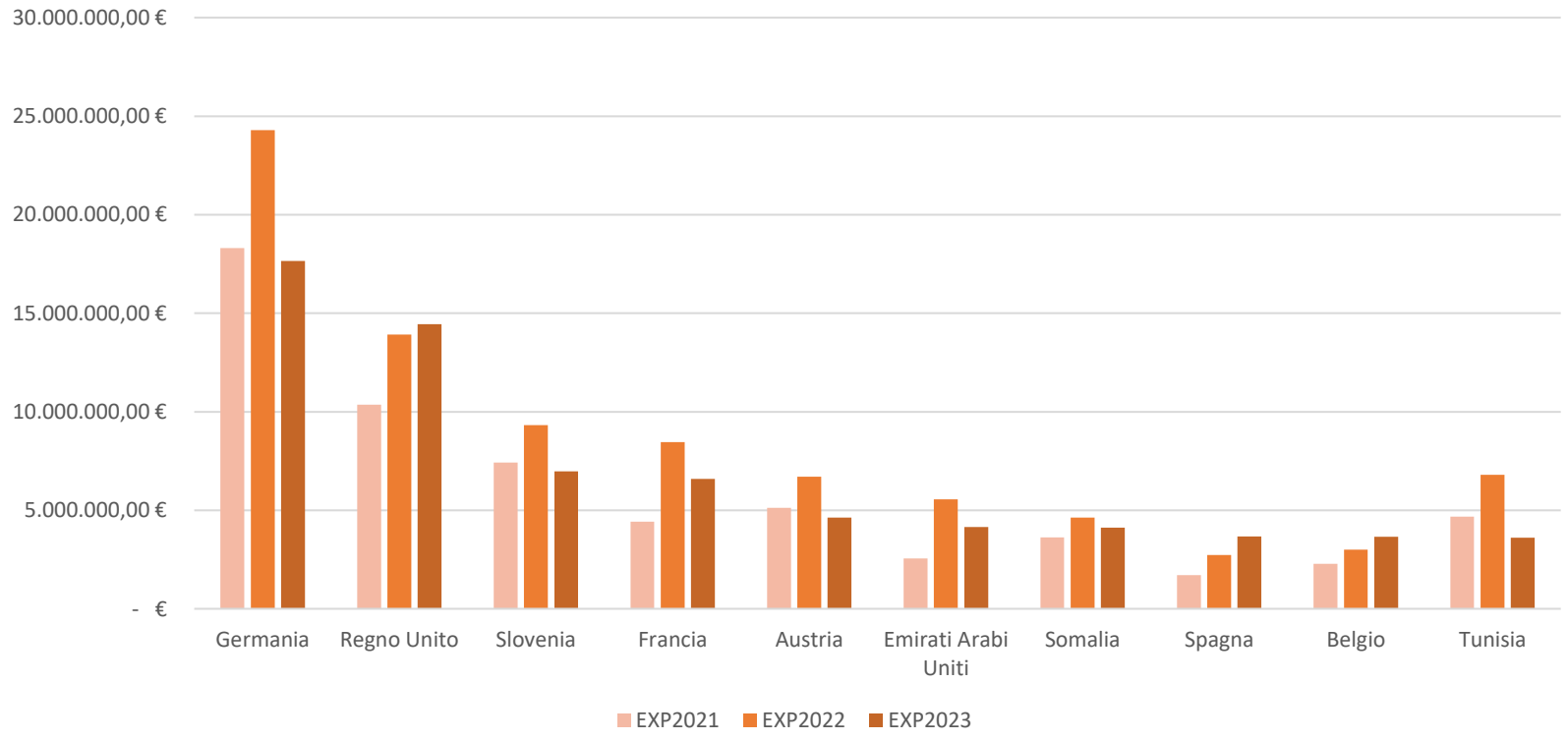
C16 Legno Lavorato: EXPORT I semestre periodo 2021-2023



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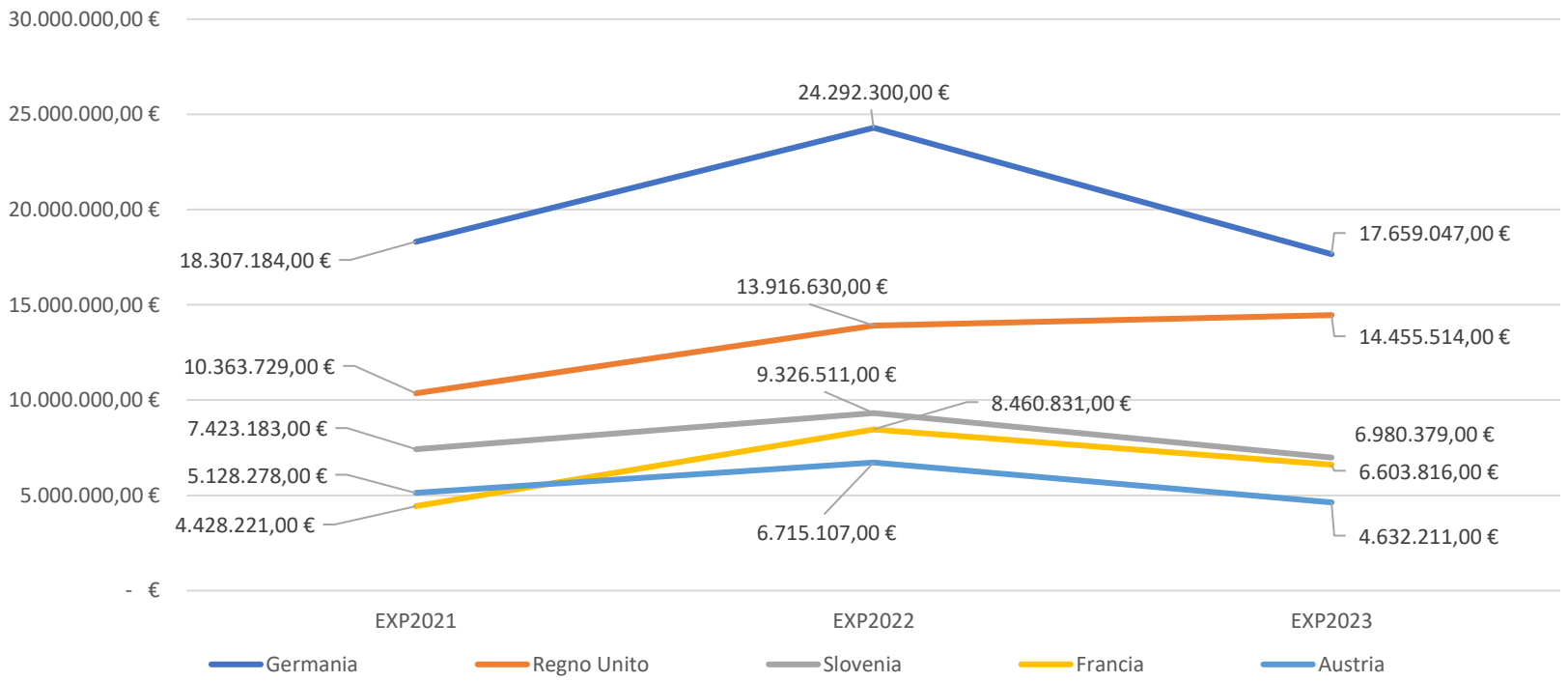
C16 Legno Lavorato: andamento EXPORT I semestre periodo 2021-2023



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C31 - Mobili

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LEGNO ARREDO CASA

C31 Mobili: TOP 20 mercati EXPORT
I semestre 2022/2023

PAESI	EXPORT I sem 2022	EXPORT I sem 2023	var% 23/22
Regno Unito	203.128.029,00 €	195.671.971,00 €	-3,67%
Francia	167.240.328,00 €	158.783.859,00 €	-5,06%
Stati Uniti	200.917.855,00 €	156.420.310,00 €	-22,15%
Germania	100.145.262,00 €	103.414.409,00 €	3,26%
Spagna	49.509.979,00 €	55.340.018,00 €	11,78%
Austria	30.871.520,00 €	28.776.440,00 €	-6,79%
Canada	30.498.968,00 €	22.471.878,00 €	-26,32%
Belgio	23.441.898,00 €	17.870.182,00 €	-23,77%
Svizzera	20.483.607,00 €	14.510.634,00 €	-29,16%
Svezia	11.887.340,00 €	13.962.156,00 €	17,45%

PAESI	EXPORT I sem 2022	EXPORT I sem 2023	var% 23/22
Polonia	21.617.048,00 €	12.638.360,00 €	-41,54%
Paesi Bassi	16.328.058,00 €	12.154.229,00 €	-25,56%
Slovenia	12.758.843,00 €	11.604.359,00 €	-9,05%
Danimarca	16.447.075,00 €	11.575.434,00 €	-29,62%
Russia	11.163.976,00 €	11.295.018,00 €	1,17%
Cina	11.342.029,00 €	9.196.918,00 €	-18,91%
Israele	9.948.653,00 €	8.910.928,00 €	-10,43%
Romania	8.243.413,00 €	7.422.431,00 €	-9,96%
Portogallo	4.789.029,00 €	7.311.923,00 €	52,68%
Croazia	7.687.818,00 €	7.022.119,00 €	-8,66%

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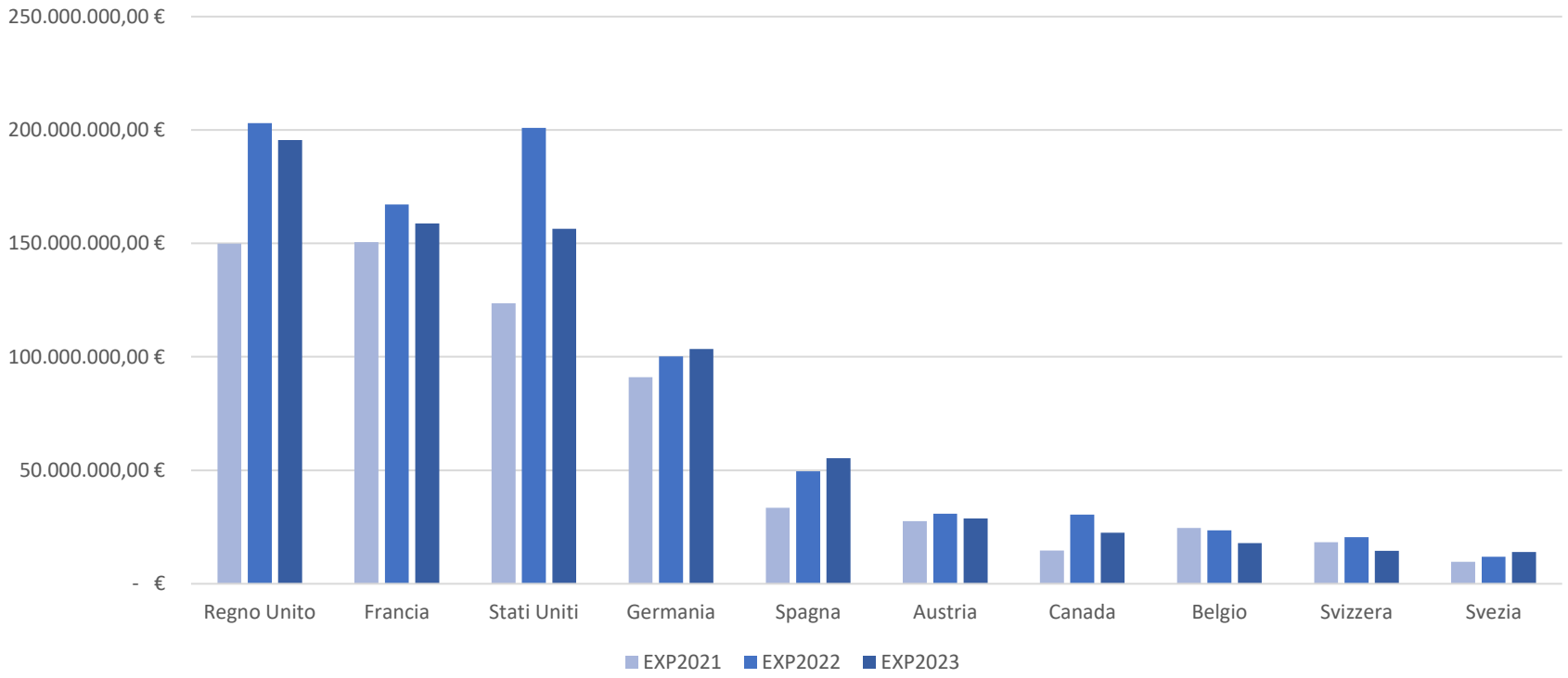
C31 Mobili: EXPORT I semestre periodo 2021-2023



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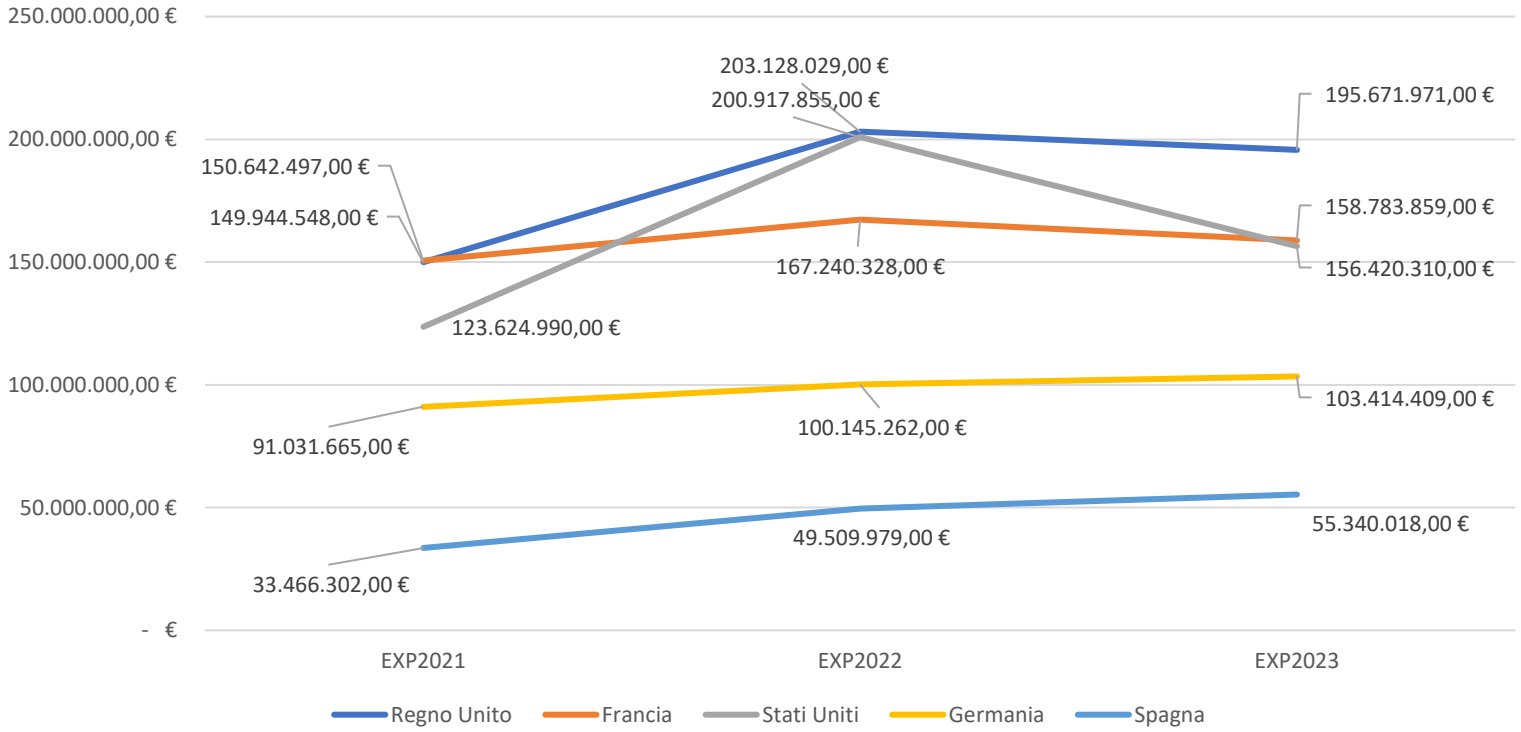
C31 Mobili: andamento EXPORT I semestre periodo 2021-2023



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C31 Mobili: Ipotesi di crescita EXPORT 2023

PAESI	EXPORT 2019	EXP2023 IPOTESI OTTIMISTICA *2	Var. %	EXPORT 2023 I sem
MONDO	**€1.499.506.593,00**	**€1.959.023.006,00**	**30,64%**	**€979.511.503,00**
EUROPA	**€1.231.265.276,00**	**€1.435.069.210,00**	**16,55%**	**€717.534.605,00**
Regno Unito	€295.194.839,00	€391.343.942,00	32,57%	€195.671.971,00
Francia	€251.665.819,00	€317.567.718,00	26,19%	€158.783.859,00
Stati Uniti	€124.399.368,00	€312.840.620,00	151,48%	€156.420.310,00
Germania	€208.104.716,00	€206.828.818,00	-0,61%	€103.414.409,00
Spagna	€61.670.768,00	€110.680.036,00	79,47%	€55.340.018,00
Austria	€55.847.251,00	€57.552.880,00	3,05%	€28.776.440,00
Belgio	€38.453.945,00	€35.740.364,00	-7,06%	€17.870.182,00
Russia	€42.820.825,00	€22.590.036,00	-47,25%	€11.295.018,00
Svizzera	€27.899.825,00	€29.021.268,00	4,02%	€14.510.634,00
Polonia	€34.579.847,00	€25.276.720,00	-26,90%	€12.638.360,00
Canada	€13.120.092,00	€44.943.756,00	242,56%	€22.471.878,00
Danimarca	€21.432.518,00	€23.150.868,00	8,02%	€11.575.434,00
Cina	€19.665.361,00	€18.393.836,00	-6,47%	€9.196.918,00
Paesi Bassi	€21.800.283,00	€24.308.458,00	11,51%	€12.154.229,00

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