confetra
Friuli Venezia Giulia

LOGISTICA E MANIFATTURA F.V.G. AI TEMPI DEL COVID-19

22 aprile 2021

Chi siamo

CONFETRA F.V.G. è espressione regionale della Confederazione Generale Italiana dei Trasporti e della Logistica (www.confetra.com), e tramite essa trova adeguata rappresentanza presso il CNEL (https://www.cnel.it/).

Alla CONFETRA F.V.G. fanno capo le Associazioni delle **Imprese** del comparto logistico regionale:

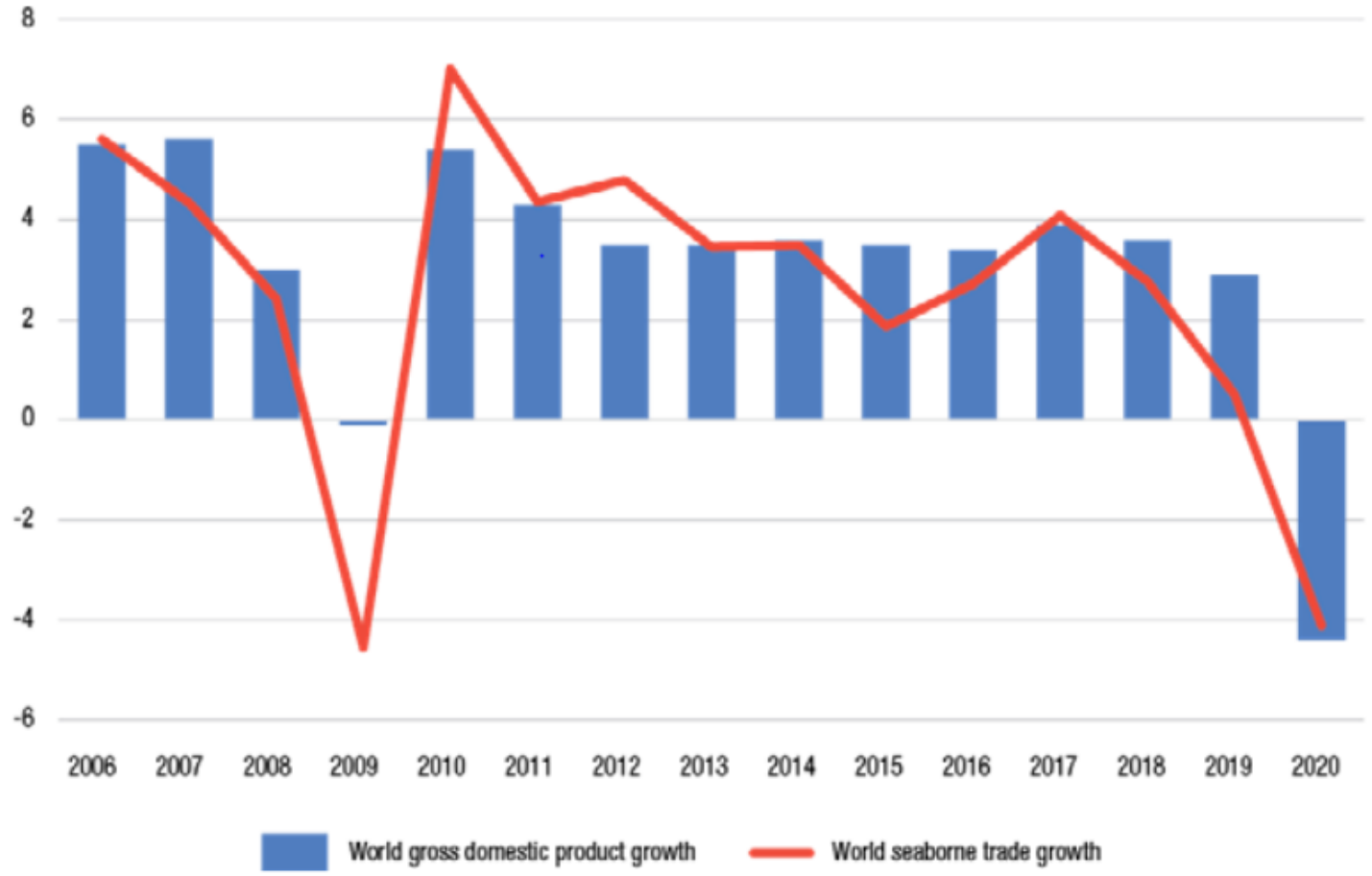
- Spedizionieri internazionali - ASPT ASTRA F.V.G.
- Terminalisti (portuali e retroportuali)- sezione ANTEP F.V.G.
- Agenti Marittimi - ASS. AGENTI MARITTIMI F.V.G.
- Doganalisti - ANASPED F.V.G.

DOVE OPERIAMO

LA PIATTAFORMA LOGISTICA REGIONALE

COMMERCIO INTERNAZIONALE MARITITMO 2006-2020
variazione % annua – fonte Unctad

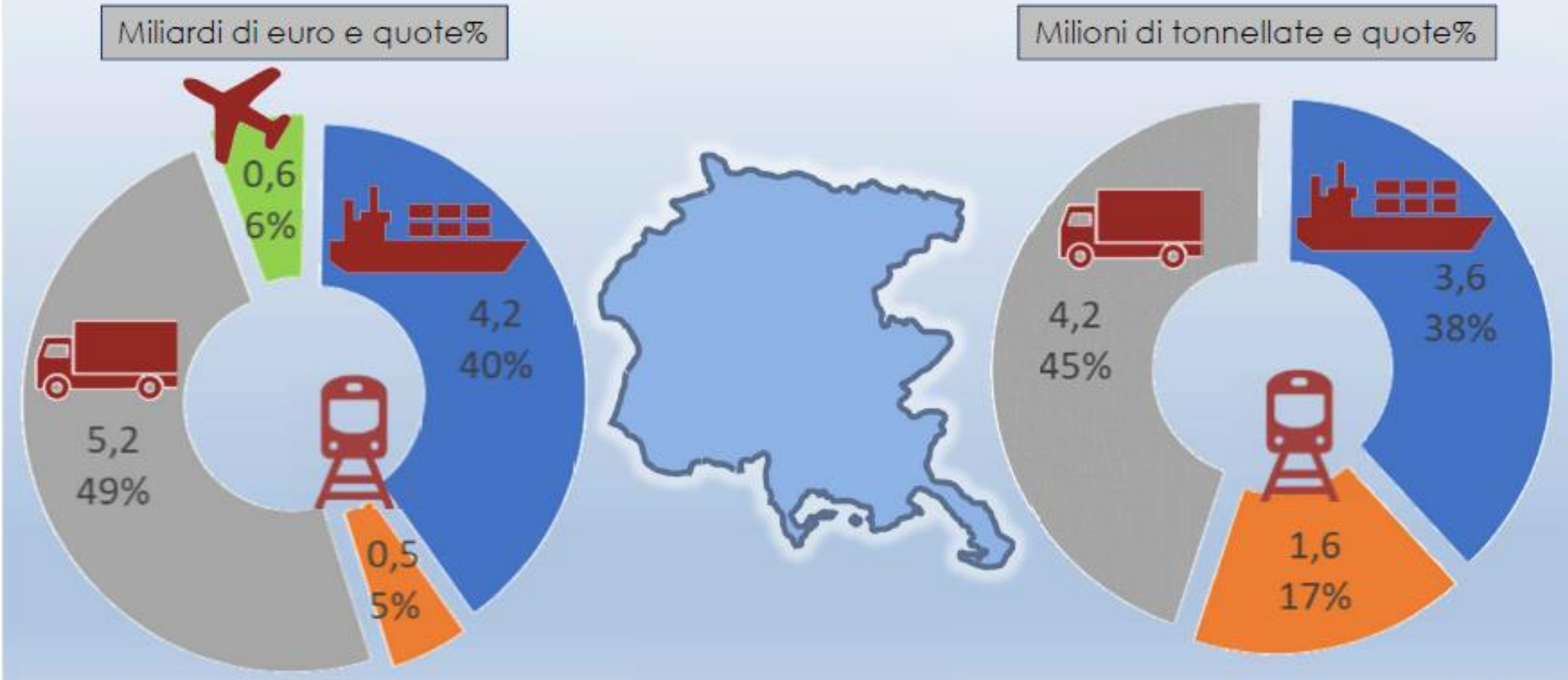
Figure 1.1 **Development of international maritime trade and global output, 2006–2020**
(Annual percentage change)



Source: UNCTAD calculations, based on the *Review of Maritime Transport*, various issues, data from UNCTADstat and table 1.12 of this report.

Come viaggia l'import-export del Friuli Venezia Giulia

19



Fonte: SRM su ISTAT-COEWEB.
Dati relativi al periodo Gennaio-Settembre 2020

srm

Le aree collegate via mare con il Friuli Venezia Giulia

IMPORT

01 Europa no UE
€494 mln (33%)

02 Asia Orientale
€442 mln (29%)

03 UE 28
€143 mln (9%)

EXPORT

01 Nord America
€1060 mln (39%)

02 Asia Orientale
€660 mln (24%)

03 Medio Oriente
€197 mln (7%)

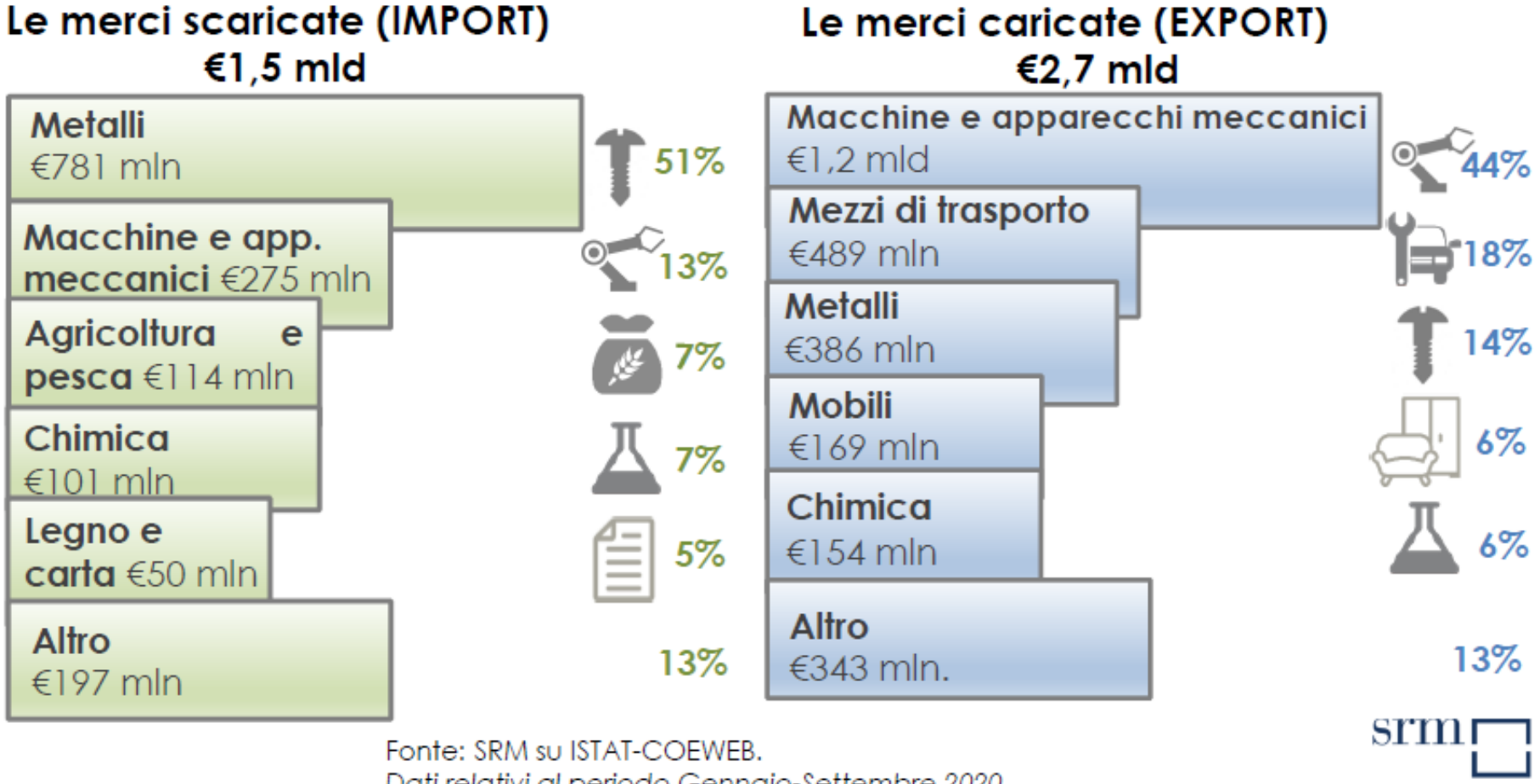
IMPORT MARITTIMO TOT. €1,5 mld

EXPORT MARITTIMO TOT. €2,7 mld

Fonte: SRM su ISTAT-COEWEB.
Dati relativi al periodo Gennaio-Settembre 2020

srm

Le merci in import e in export via mare



Fonte: SRM su ISTAT-COEWEB.
Dati relativi al periodo Gennaio-Settembre 2020

MOLO VII – TRIESTE MARINE TERMINAL - CONTAINER

2M direct service to/from Far East and Middle East

MAERSK – MSC

Import from	Transit Time
XINGANG	40
DALIAN	38
BUSAN	35
NINGBO	32
SHANGHAI	29
SHEKOU	26
SINGAPORE	21

DOUBLE CALL AT TRIESTE

Export to	Transit Time
KING ABDULLAH	7
SALALAH	11
SINGAPORE	20
XINGANG	28
DALIAN	31
BUSAN	34
NINGBO	37
SHANGHAI	40
SHEKOU	43

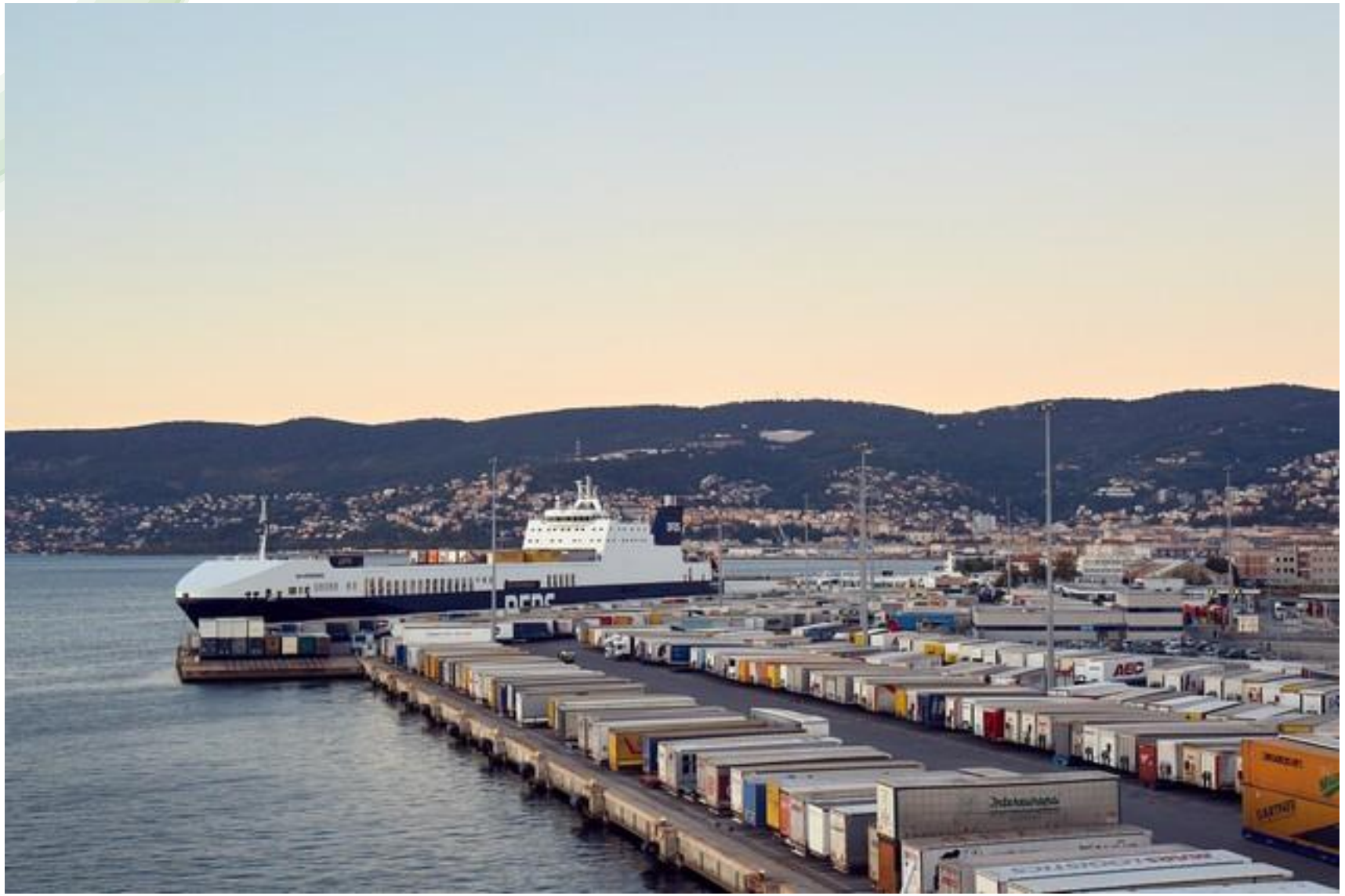
Ocean Alliance direct
Far East service

CMA CGM – COSCO SHIPPING – EVERGREEN - OOCL

Import from	Transit Time
SHANGHAI	33
NINGBO	32
BUSAN	29
SHEKOU	25
SINGAPORE	21
MARSALOKK	4

Export to	Transit Time
PORT SAID	6
JEDDAH	11
PORT KELANG	25
SHEKOU	31
SHANGHAI	35
NINGBO	37
BUSAN	39

MOLO V/VI –SAMER SEAPORTS - DFDS



Extended Network of Business Unit Mediterranean

Pendik

- 6 departures to Trieste (of 3 way-calls to Patras)

Yalova

- 3 departures to Sete
- 2 departures to Trieste (of 2 way-calls to Bari)

Ambarlı

- Frequent feeder service to & from Pendik

Mersin

- 2 departures to Trieste

Marseilles

- 3 departures from Marseilles to Tunis

HHLA – PLT ITALY

HHLA – PLT ITALY

- HHLA PLT Italy consists out of a new greenfield area and an existing General Cargo Terminal (GCT) that already handles various commodities, amongst others:
  - Steel coils
  - Wood
  - Aluminum
  - Container freight station for packing / unpacking services
- Combined terminal is intended to be utilized for:
  - Container handling (up to 300,000 TEU p.a.)
  - RoRo handling (up to 90,000 units p.a.)
  - Conventional general cargo (up to 700,000 tons p.a.)
- Quay side operations initially through mobile harbor cranes and yard operations for containers to be performed by reach stackers, potential expansion to STS and RTG operations in the future
- Terminal to be run with professional TOS (C-One), GOS and TCS systems

COME VALORIZZARE LA PIATTAFORMA LOGISITCA REGIONALE (ANCHE) IN FUNZIONE DELL'ECCELLENZA MANIFATTURIERA DEL FRIULI VENEZIA GIULIA ?

.....

confetra
Friuli Venezia Giulia